

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**One Bowling Green  
New York, NY 10004-1408**

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IN RE: Genever Holdings LLC

CASE NO.: 20-12411-jlg

Social Security/Taxpayer ID/Employer ID/Other Nos.:  
47-3338202

CHAPTER: 11

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**NOTICE TO ALL CREDITORS AND INTERESTED PARTIES**

Please be advised that all matters scheduled for Friday August 27, 2021 have been adjourned to Tuesday August 31, 2021 at 3:00 p.m. (ET)

Dated: August 26, 2021

Vito Genna  
Clerk of the Court

In re:  
Genever Holdings LLC  
Debtor

Case No. 20-12411-jlg  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0208-1  
Date Rcvd: Aug 26, 2021

User: Admin  
Form ID: 143

Page 1 of 2  
Total Noticed: 27

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.P.2002(g)(4).

### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 28, 2021:

Recip ID	Recipient Name and Address
db	Genever Holdings LLC, 781 Fifth Avenue, Apt. 1801, New York, NY 10022-5520
smg	N.Y. State Unemployment Insurance Fund, P.O. Box 551, Albany, NY 12201-0551
smg	+ New York City Dept. Of Finance, Office of Legal Affairs, 375 Pearl Street, 30th Floor, New York, NY 10038-1442
smg	+ United States Attorney's Office, Southern District of New York, Attention: Tax & Bankruptcy Unit, 86 Chambers Street, Third Floor, New York, NY 10007-1825
7772040	Adam Leitman Bailey P.C., 1 Battery Park Plz Fl 18, New York, NY 10004-1646
7820545	Bravo Luck Limited, c/o Troutman Pepper, 3000 Two Logan Square, 18th and Arch Sts, Philadelphia, PA 19103
7772041	Bravo Luck Limited, P.O. Box 957, Off Shore Incorporation Centre, Road Town, Tortola, British Virgin Islands
7858423	+ Derek L. Wright, MAYER BROWN LLP, 71 South Wacker Drive, Chicago, IL 60606-4668
7858421	+ Douglas E. Spelfogel, MAYER BROWN LLP, 1221 Avenue of the Americas, New York, New York 10020-1001
7793717	+ Foley & Lardner LLP, 90 Park Avenue, New York, NY 10016-1301
7820543	Golden Spring New York Ltd, c/o Berkeley Rowe, Marble Arch Park House, 116 Park St, Mayfair, London UK W1K 6SS
7772043	Lawall & Mitchell LLC, 162 E 64th St, New York, NY 10065-7478
7772044	++ NEW YORK STATE ATTORNEY GENERAL, 28 LIBERTY STREET, NY NY 10005-1496 address filed with court:, New York State Attorney General, 120 Broadway, New York, NY 10271-0002
7772045	+ NYC Dep't of Finance, Legal Affairs, 345 Adams St Fl 3, Brooklyn, NY 11201-3739
7772046	NYC Dept of Law, Attn: Bernadette Brennan, Esq., 100 Church St Rm 5-233, New York, NY 10007-2601
7820973	+ Pacific Alliance Asia Opportunity Fund L.P., c/o Foley & Lardner LLP, Attn: Douglas S, 90 Park Avenue, New York, NY 10016-1301
7792608	+ Pacific Alliance Asia Opportunity Fund L.P, c/o D. Spelfogel, R. Bernard and A. Nann, Foley & Lardner LLP, 90 Park Avenue, New York, NY 10016-1301
7772049	Qiang Guo, c/o Bravo Luck Limited, P.O. Box 957, Off Shore Incorporation Centre, Road Town, Tortola British Virgin Islands
7820544	Qiang Guo, c/o Berkeley Rowe, Marble Arch Park House, 116 Park St, Mayfair, London UK W1K 6SS
7772050	Romer Debbas LLP, 275 Madison Ave Ste 801, New York, NY 10016-1153
7772051	+ The Sherry Netherland, 781 5th Ave, New York, NY 10022-1046
7772669	+ The Sherry-Netherland, Inc., c/o Stroock & Stroock & Lavan LLP, Attn Gabriel E. Sasson, Esq., 180 Maiden Lane, New York, NY 10038-4982

TOTAL: 22

### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	Email/Text: sbse.cio.bnc.mail@irs.gov	Aug 26 2021 19:07:00	Internal Revenue Service, PO Box 7346, Philadelphia, PA 19101-7346
smg	Email/Text: nys.dtf.bncnotice@tax.ny.gov	Aug 26 2021 19:07:00	New York State Tax Commission, Bankruptcy/Special Procedures Section, P.O. Box 5300, Albany, NY 12205-0300
7772047	Email/Text: nys.dtf.bncnotice@tax.ny.gov	Aug 26 2021 19:07:00	NYS Dep't of Taxation, Bankruptcy/Special Procedure, PO Box 5300, Albany, NY 12205-0300
7793716	+ Email/Text: mkremer@omm.com	Aug 26 2021 19:07:00	O'Melveny & Myers LLP, Daniel Shamah, 7 Times Square, New York, NY 10036-6524
7772048	Email/Text: mkremer@omm.com	Aug 26 2021 19:07:00	Pacific Alliance Asia, Opportunity Fund LP, c/o O'Melveny & Myers, 7 Times Sq, New York, NY 10036-6524

TOTAL: 5

District/off: 0208-1

User: Admin

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Date Rcvd: Aug 26, 2021

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**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		Bravo Luck Limited
cr		Pacific Alliance Asia Opportunity Fund L.P.
cr		The Sherry-Netherland, Inc.
7772042	*	Internal Revenue Service, Centralized Insolvency Operations, PO Box 7346, Philadelphia, PA 19101-7346
7819280	*	The Sherry-Netherland, Inc., c/o Stroock & Stroock & Lavan LLP, Attn: Gabriel E. Sasson, Esq., 180 Maiden Lane, New York, NY 10038-4982

TOTAL: 3 Undeliverable, 2 Duplicate, 0 Out of date forwarding address

**NOTICE CERTIFICATION**

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 28, 2021

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 26, 2021 at the address(es) listed below:

Name	Email Address
Daniel Shamah	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. dshamah@omm.com daniel-shamah-9039@ecf.pacerpro.com
Derek L. Wright	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. dwright@mayerbrown.com jmarsala@mayerbrown.com;3663606420@filings.docketbird.com
Douglas E. Spelfogel	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. dspelfogel@mayerbrown.com jmarsala@mayerbrown.com;9237725420@filings.docketbird.com
Edward Moss	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. emoss@omm.com edward-moss-3905@ecf.pacerpro.com
Francis J. Lawall	on behalf of Interested Party Bravo Luck Limited francis.lawall@troutman.com henrys@pepperlaw.com;mclaughlinm@pepperlaw.com
Gabriel Sasson	on behalf of Creditor The Sherry-Netherland Inc. gsasson@stroock.com, mmagzamen@stroock.com;mlaskowski@stroock.com;dmohamed@stroock.com
J. Ted Donovan	on behalf of Debtor Genever Holdings LLC TDonovan@GWFGlaw.com
Kevin J. Nash	on behalf of Debtor Genever Holdings LLC KNash@gwfglaw.com jstrauss@gwfglaw.com
Stuart Sarnoff	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. ssarnoff@omm.com stuart-sarnoff-1059@ecf.pacerpro.com
United States Trustee	USTPRegion02.NYECF@USDOJ.GOV

TOTAL: 10